

Quick Books Merchant Service Setup

You will need the following information from THE QuickBooks website to enter in your online store settings:

- AppID
- AppLogin
- Connection Ticket

The steps below will obtain necessary information for a QBMS production account (processing real credit cards).

Note: You can only use only IE on the Intuit websites.

- 1) Sign up a QuickBooks Merchant Service account at <https://merchant.intuit.com/signup/start.wsp>
- 2) Browse to <http://appreg.intuit.com/> and login with IDN account.
- 3) If you do not have an IDN account, please follow the steps below. Otherwise, proceed to step 4).
 - a. Click “Join Now” and follow the instructions on screen.
 - b. After IDN account registration, you will receive an email for the IDN password.
 - c. Go back to <http://appreg.intuit.com/> and log in with your IDN account.
 - d. The website may ask you to change the password. If that is the case, follow the instructions on screen to change the password. Then, browse to <http://appreg.intuit.com/> again.
- 4) Verify that the website is <http://appreg.intuit.com> in the browser’s URL similar to the picture below. From the Application Registration screen, click “Add” button.



- 5) On the “Enter Application Information” page, enter the following information:
 - *Domain Name:* This should be the domain name of your store.
 - *App Name:* Your application or your store name (e.g. “myapp”, or “mystore”).
 - *AppLogin:* This field is automatically generated by QuickBooks.
 - *Application Description:* The description of your store.
 - *Tech. Contact e-mail:* Your email address.

- *Target Application:* Select “QBMS” here.
- *Environment:* Select “Production”.
- *Application Type:* Select “desktop”.

IDN Service Gateway Application Registration

To register an application, please fill in the following form, your application login is based on the domain name and application name you provide below:

Domain Name:

App Name:

AppLogin:

Application Description:
(shown to users)

Tech. Contact e-mail:

Target Application: QBMS QBOE

Environment: Production IDNBeta (ptc)

Application Type: hosted (web app) desktop

6) Click “Save”. There will be a screen that asks you to enter a “verification code”.

- 7) You will receive an email from Intuit. Copy the “verification code” from the email and put it in the input box and click “Verify”.

IDN Service Gateway Application Registration

Your Application (mystore.mydomain.com) has been recorded successfully and an e-mail has been sent to the technical contact address (vinyoo_p@yahoo.com) you provided. Please enter the verification code we sent you into the field below to complete the application registration process.

Enter verification code:

If you did not receive the e-mail, you may request a resend

Resend Verification

You may also choose to verify later from your [Application List](#). If you entered the wrong e-mail address before, you can also go to the Application List to edit the technical contact for your application, then select your application from the Application List again and click "verify selected" to return here and re-send the verification to the corrected address.

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- 8) You will receive an email from Intuit. Copy the “verification code” from the email and put it in the input box and click “Verify”.
- 9) Click “Finish”. You will be redirected back to the Application Registration page. Write down the following information from the first two columns of the table.
- AppID
 - AppLogin

IDN Gateway Application Registration

All applications registered for your company: Individual - ██████████

	AppID	AppLogin	App Desc	Service	Contact e-mail	Company
<input type="button" value="Select"/>	██████████	████████████████████	██████████	QBMS	████████████████████	████████████████████

10) Now you will need to go to another website to obtain the connection ticket. Please browse to the URL below:

[https://login.quickbooks.com/j/qbn/sdkapp/confirm?appid=\[YourAppID\]&serviceid=1002](https://login.quickbooks.com/j/qbn/sdkapp/confirm?appid=[YourAppID]&serviceid=1002)

You will need to substitute the wording **[YourAppID]** in the URL with the AppID obtained from the previous step. For example, if your AppID is 123456789, you can enter the following URL:

<https://login.quickbooks.com/j/qbn/sdkapp/confirm?appid=123456789&serviceid=1002>

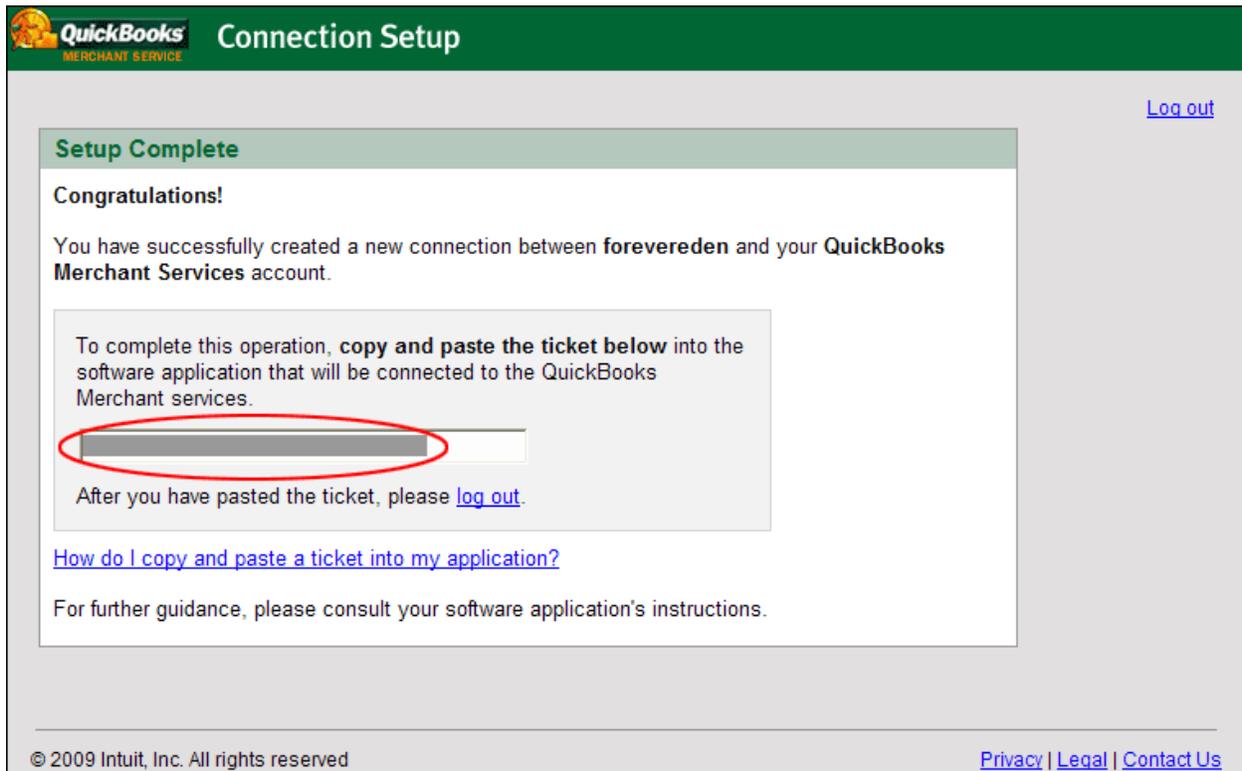
11) The screen below will show up. Click “Proceed to Login Page”.

12) Log in with your Merchant Account log in and password, which was created in step 1).

13) Click “Create Connection”.

14) In the “Login Security” screen, select “No” to the question “Turn on login security?”

- 15) Write down the connection ticket that shows up. You should copy and paste it in a file where you can retrieve it later. This is the “Connection Ticket” that will be needed in your online store setup.



The screenshot shows the QuickBooks Merchant Service 'Connection Setup' page. At the top left is the QuickBooks logo and 'MERCHANT SERVICE'. The page title is 'Connection Setup'. In the top right corner, there is a 'Log out' link. The main content area has a green header 'Setup Complete' and a 'Congratulations!' message. Below this, it states: 'You have successfully created a new connection between forevereden and your QuickBooks Merchant Services account.' A grey box contains instructions: 'To complete this operation, copy and paste the ticket below into the software application that will be connected to the QuickBooks Merchant services.' Below the text is a redacted area (a grey bar) circled in red. Underneath the redaction, it says: 'After you have pasted the ticket, please log out.' There is a link: 'How do I copy and paste a ticket into my application?' and a note: 'For further guidance, please consult your software application's instructions.' At the bottom left, it says '© 2009 Intuit, Inc. All rights reserved' and at the bottom right, there are links for 'Privacy | Legal | Contact Us'.

Online Store Settings

In the QuickBooks setup screen, you will need to enter the following information:

- *App ID*: The value obtained from step 9) above, e.g. 123456789.
- *App Login*: The value obtained from step 9) above, e.g. mystore.mydomain.com.
- *Connection Ticket*: The value obtained from step 15) above, e.g. “Adw-12-11SDIw13DFsl”.
- *Mode*: Select “Production” to process the real credit cards.